

Pursuant to Article 64 of the Law on Securities and Other Financial Instruments and Article 6 of Rulebook on Contents and Manner of Public Companies Reporting and Notification on Voting Shares Holding

“Sojaprotein”A.D. Becej Announces

THE REPORT ON SIGNIFICANT EVENT

Report on passing the Decision on extension of the subscription and payment term for ordinary shares of the 8th issue for increase of the Issuer’s original capital - “Sojaprotein”A.D. Becej

Board of Directors of “Sojaprotein”A.D. Becej passed the Decision on Amendments and Supplements to the Decision on Initial Public Offering of ordinary shares of 8th issue for the original capital increase.

By the Decision of Board of Directors extension of the subscription and payment term for shares of 8th issue is determined, whereby the subscription and payment term for shares of 8th issue for shareholders with preferential subscription rights is 71 days from the term commencement (April 21, 2008), whereas the subscription and payment term for shares of 8th issue without the pre-emption right is 18 days and commences after the expiry of subscription and payment term for shares of 8th issue with pre-emption right, i.e. total subscription and payment period for shares of 8th issue is 89 days.

“Sojaprotein” A.D. Becej will announce the Amended Short Prospectus for Issuing Shares of 8th Issue with Public Invitation for subscription and payment in the daily newspaper “Politika” immediately upon receipt of the Decision issued by the Securities and Exchange Commission.

This notice presents the Report on Significant Event in accordance with Article 64 of the Law on Securities and Other Financial Instruments and Article 6 of Rulebook on Contents and Manner of Public Companies Reporting and Notification on Voting Shares Holding.

PRESIDENT OF THE BOARD OF DIRECTORS

Zoran Mitrovic