

Pursuant to Article 48 of the Law on Securities and Other Financial Instruments (“Official Gazette of the Republic of Serbia”, No. 47/2006) the Issuer “SOJAPROTEIN” A.D. BECEJ announces the following

## REPORT ON RESULTS OF PUBLIC OFFER

### 1. BASIC DATA ON THE ISSUER

1. Full Name of the Company	<b>Sojaprotein Joint Stock Company for Soybean Processing Becej</b>
2. Registered Office	<b>Becej, Industrijska Zona bb</b>
1) Registry Number	<b>08114072</b>
2) Tax Identification Number	<b>100741587</b>
3) Decision number on entry in the Register of Companies	<b>BD 78680/2005 dated July 29, 2005</b>
4) Core Activity (code and description)	<b>015410 – Production of crude fats and oils</b>
5) Name of the Director	<b>Branislava Pavlovic, Director General</b>
6) Telephone No. and e-mail	<b>021/6915-311, office@soyaprotein.com</b>

### 2. DATA ON THE COURSE AND RESULTS OF THE INITIAL PUBLIC OFFER

1. Date of Decision on Issuing Securities for Offer	February 4, 2008
2. Number and date of the Commission’s Decision on Approval of the Prospectus on Issuing Securities	<b>Decision No.: 4/0-03-882/4-08 dated March 20, 2008</b>
3. Data on offered securities:	
<i>Issue denomination</i>	8 <sup>th</sup> issue of shares
<i>Class, ISIN and CFI Code</i>	Ordinary shares with voting rights, CFI with: ESVUFR, ISIN No.: RSSOJAE21837
<i>Scope of issue, number and par value of securities</i>	RSD 301,379,912.60; 650,000 shares of book value of RSD 463.661404 per share
<i>Selling price of the offered securities</i>	<b>Price based on the preferential right: RSD 3,100.00;</b> <b>Public offer: RSD 3,445.00</b>
4. Data on securities sold within the subscription and payment term	
<i>Number</i>	<b>14,322 shares</b>
<i>Total par (book) value</i>	<b>RSD 6,640,558.628088</b>

*Subscription and payment term*

April 21 – June 6, 2008

Approval to the extension of subscription and payment term was issued by the Commission under Conclusion No.: 4/0-03-882/8-08 dated May 19, 2008, whereby the subscription and payment term lasted from April 21 until July 18, 2008.

5. Sold/total offered securities ratio (in %)

**2.203384%**

6. Issue success threshold prescribed by the Issuer's Decision on Securities Issuing (in %)

50%

7. Public Offer Status

*Successful*

*Unsuccessful*

Unsuccessful

8. Number and date of decision issued by the Commission on:

*Approval of Issuing Securities*

*Rejection of Issuing Securities*

4/0-03-882/16-08 dated July 24, 2008

Becej, this July 24, 2008

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Branislava Pavlovic, Director