



«METALS-BANKA» a.d. Novi Sad
2 Stražilovska St, 21000 Novi Sad

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14710-23-3/08

3 Nov 2008

Pursuant to the Article 64 of the Law on Securities Market and Other Financial Instruments (“RS Official Gazette” No. 47/2006), with reference to the article 6 and 7 of the Code on Contents and Reporting of Public Companies and Reporting on Possession of Voting Shares (“RS Official Gazette” No. 100/06 and 116/2006), “METALS-BANKA” a.d. NOVI SAD, Novi Sad, 2 Stražilovska Street, a banking organization, submits the following:

REPORT ON AN IMPORTANT EVENT OF THE GENERAL MEETING CONVENTION

By the Decision No. 14710-23/08 of 31 October 2008, the Receivership of «METALS-BANKA» a.d. Novi Sad convenes 34th extraordinary General Meeting:

1. **Time:** 18 November 2008 commencing at 12 p.m.
2. **Venue:** the Bank business premises, Novi Sad, 2 Stražilovska Street, Conference Room on the fourth floor.
3. The 34th extraordinary meeting is solely informative, without the decision-making process.
4. **The proposed agenda:**
 1. Information on the National Bank of Serbia Decision No. 7777 of 23 October 2008 on putting “Metals-Banka” a.d. Novi Sad under receivership and legal consequences of this measure.

5. **The bank Articles of Association and bylaws may be inspected** on the bank premises in Novi Sad, 2 Stražilovska Street, at The Legal Affairs, Human Resources and General Services Division, on Tuesdays and Thursdays from 12 to 3 p.m.

FOR THE RECEIVERSHIP

Srdan Petrović, PhD

Đorđe Jevtić