

20th March 2009.

Belgrade

Subject: Issuer's announcement

**FINANCIAL STATEMENT FOR 2008
ENERGOPROJEKT HOLDING CO. BELGRADE**

In accordance with the Regulations on the public companies' reporting and with the Article 9 of the Agreement on Stocks and Bonds admission to the Exchange Market, Energoprojekt Holding Co. from Belgrade, Bulevar Mihaila Pupina 12, Novi Beograd (statistical number: 07023014, activity: 74150 Holding jobs) herewith informs the public about the issuer's Financial Statement for 2008.

We note that Financial Statement of Energoprojekt Holding Co. for 2008 is approved and adopted on the 13th meeting of the Issuer's Board of Directors held on 25th February 2009 and submitted to the competent authorities on 27th February 2009.

The most important business parameters of the Financial Statement for 2008 are the following:

- Total revenue for 2008 amounts to RSD 2.661,5 million (EUR 32,7 million), which is by cca 36% more than in the same period of the last year.
- Total gross profit for 2008 amounts to RSD 493,8 million (EUR 6,1 million), which is by 58% more than in the same period of the last year.

Energoprojekt Holding Co. Financial Statement for the year 2008 (Balance Sheet, Income Statement, Cash Flow Statement, Capital Statement Changes in Equity, Statistic Annex, Notes to the Financial Statement) is available on the Issuer's web site:

http://eng.energoprojekt.rs/pdf/20090330_ENHL_FI.pdf

**Energoprojekt Holding Co.
Chief Executive Officer**

Vladan Pirivatrić, B.Sc.Eng.