

Pursuant to Article 48 of the Law on Securities and Other Financial Instruments (“Official Gazette of the Republic of Serbia”, No. 47/2006) the Issuer “SOJAPROTEIN” A.D. BECEJ announces the following

REPORT ON RESULTS OF PUBLIC OFFER

1. BASIC DATA ON THE ISSUER

1. Full Name of the Company	Sojaprotein Joint Stock Company for Soybean Processing Becej
2. Registered Office	Becej, Industrijska Zona bb
3. Registry Number	08114072
4. Tax Identification Number	100741587
5. Decision number on entry in the Register of Companies	BD 78680/2005 dated July 29, 2005
6. Core Activity (code and description)	015410 – Production of crude fats and oils
7. Name of the Director	Branislava Pavlovic, Director General
8. Telephone No. and e-mail	021/6915-311, office@soyaprotein.com

2. DATA ON THE COURSE AND RESULTS OF THE INITIAL PUBLIC OFFER

1. Date of Decision on Issuing Securities for Offer	February 19, 2009
2. Number and date of the Commission’s Decision on Approval of the Prospectus on Issuing Securities	Decision No: 4/0-03-1133/7-09 dated April 2, 2009
3. Data on offered securities:	
<i>Issue denomination</i>	8th issue of shares
<i>Class, ISIN and CFI Code</i>	Ordinary shares with voting rights, CFI with: ESVUFR, ISIN No.: RSSOJAE21837
<i>Scope of issue, number and par value of securities</i>	RSD 2.499.134.967,56, 5.390.000 shares of book value of RSD 463.661404 per share
<i>Selling price of the offered securities</i>	Price based on the preferential right RSD 851,00; Public offer: RSD 946,00
4. Data on securities sold within the subscription and payment term	
<i>Number</i>	2.231.304 shares
<i>Total par (book) value</i>	RSD 1.034.569.545,390816
<i>Subscription and payment term</i>	April 16 – May 18, 2009.

5. Sold/total offered securities ratio (in %)	41,397106%
6. Issue success threshold prescribed by the Issuer's Decision on Securities Issuing (in %)	10%
7. Public Offer Status	
<i>Successful</i>	Successful
<i>Unsuccessful</i>	-
8. Number and date of decision issued by the Commission on:	
<i>Approval of Issuing Securities</i>	4/0-03-1133/14-09 dated May 22, 2009
<i>Rejection of Issuing Securities</i>	-

Becej, May 24, 2009

P.S.

Branislava Pavlovic, Director