

**SEMI-ANNUAL FINANCIAL STATEMENT FOR 2010
ENERGOPROJEKT HOLDING CO. BELGRADE**

In accordance with the Regulations on the public companies' reporting and with the Article 9 of the Agreement on Stocks and Bonds admission to the Exchange Market, Energoprojekt Holding Co. from Belgrade, Bulevar Mihaila Pupina 12, Novi Beograd (statistical number: 07023014, activity: 74150 Holding jobs) herewith informs the public about the Issuer's semi-annual financial statement for 2010.

We note that the Energoprojekt Holding Co. semi-annual financial statement for 2010 is approved on the 39th meeting of the Issuer's Executive Board, held on 16 and 21st July 2010.

The most important business parameters from the semi-annual financial statement for 2010 are as follows:

- Total semi-annual revenue for 2010 amounts to 1.594,1 million RSD, which is by cca 27% less than in the same period of the last year;
- Total semi-annual gross profit for 2010 amounts to 700,9 million RSD, which is by cca 77% more than in the same period of the last year;

Energoprojekt Holding Co. completed semi-annual financial statement for 2010 (balance sheet, income statement, cash flow statement, capital statement changes in equity, statistic annex, notes to financial statements) and the Report on Review of Interim Financial Information, which are available on the Issuer's web site:

http://eng.energoprojekt.rs/pdf/31082010_ENHL_FI.pdf

The most important consolidated business parameters of Energoprojekt Group from the adopted Internal periodic Business Report for the first half of 2010 are as follows:

- Total consolidated revenue of Energoprojekt Group for the January to June, 2010 period amounts to 85,4 million EUR, which represents cca 92% of planned;
- Total consolidated gross profit of Energoprojekt Group for the January to June, 2010 period amounts to 8,5 million EUR, which is by cca 115% more than planned;

We note that the detailed cumulative review of Energoprojekt Group operation results for the January to June, 2010 period, containing a wider extract from the Internal periodical statement, is also available on the issuer's web site:

http://eng.energoprojekt.rs/pdf/periodical_report_I-VI-2010.pdf

Belgrade, 12.08.2010.

Energoprojekt Holding Co.
Chief Executive Officer

Vladan Pirivatrić, B.Sc.Eng.