

Based on the Article 64 of the Law on Stock Market and Other Financial Instruments ("Official Gazette of RS no. 47/2006) and Articles 6 and 7 of the Regulations on the content and manner of public companies' reporting and informing of ownership of shares with voting rights ("Official Gazette of RS no. 100/06 and 116/06), Energoprojekt Holding Co. from New Belgrade, Bulevar M. Pupina 12 (registration number 07023014, activity 74150 Holding works) herewith publishes:

**REPORT ON AN IMPORTANT EVENT
(ISSUANCE OF ORDINARY SHARES OF VIII EMISSION WITHOUT A PUBLIC TENDER IN
ORDER TO CONVERT RETAINED EARNINGS TO COMPANY'S BASIC CAPITAL AND, BASED
ON THAT, TO EXCHANGE SHARES IN ORDER TO INCREASE THEIR NOMINAL VALUE)**

1. On the annual meeting held by court order on the 2nd of September 2010, Energoprojekt Holding Co. Shareholders' Assembly made a decision, under Item 6 of the agenda, about the issuance of ordinary shares of VIII emission without a public tender in order to convert retained earnings into Company's basic capital and, on the basis of that, to exchange shares in order to increase their face value from 400.00 RSD to 440.00 RSD.
2. The Commission for Securities issued to Energoprojekt Holding Co. from Belgrade, under the number 4/0-24-3924/3-10 from 16.09.2010, the decision to grant the approval for issuance of shares without a public tender in order to convert retained earnings to Company's basic capital and, on the basis of that, to exchange existing shares in order to increase their nominal value.
3. On the day of 21st of September 2010 the Central Securities Depository and Clearing House changed the face value for all shares that is 9,467,810 ordinary shares of the issuer Energoprojekt Holding Co. from Belgrade (registration number 07023014) with CFI code ESVUFR and ISIN number RSHOLDE58279.
4. The result of the ordinary shares issuance without a public tender is the increase in Company's basic capital on the basis of the profit distribution by the annual account for 2009 which amounts to 4,165,836,400.00 RSD and is divided in 9,467,810 ordinary shares of 400.00 RSD face value per each share, with CFI code ESVUFR and ISIN number RSHOLDE58279.

In accordance with the Article 8 of the Regulations on content and form of public companies reporting, the Statement on important events will be published in the daily gazette which is distributed in the whole territory of the Republic of Serbia.

Belgrade, 22 of September 2010

Energoprojekt Holding Co.

Executive Director for Legal Affairs

Milan Mamula, BSc in Law