

Based on the Article 64 of the Law on Stock Market and Other Financial Instruments (Official Gazette of RS no. 47/2006) and Articles 6 and 7 of the Regulations on the content and manner of public companies' reporting and informing of ownership of shares with voting rights (Official Gazette of RS no. 100/06 and 116/06), Energoprojekt Holding p.l.c. from Belgrade, Bulevar M. Pupina 12 (registration number 07023014, activity 06420 Holding works) herewith publishes:

**REPORT ON AN IMPORTANT EVENT
(ISSUANCE OF ORDINARY SHARES OF IX EMISSION WITHOUT A PUBLIC
TENDER IN ORDER TO CONVERT RETAINED EARNINGS TO COMPANY'S BASIC
CAPITAL AND, BASED ON THAT, TO EXCHANGE SHARES IN ORDER TO
INCREASE THEIR NOMINAL VALUE)**

1. On the XXXVI annual meeting held on the 30th of June 2011, Energoprojekt Holding p.l.c. Shareholders' Assembly made a decision, under Item 6 of the agenda, about the issuance of ordinary shares of IX emission without a public tender in order to convert retained earnings into Company's basic capital and, on the basis of that, to exchange shares in order to increase their face value from 440.00 RSD to 510.00 RSD.
2. The Commission for Securities issued to Energoprojekt Holding p.l.c. from Belgrade, under the number 4/0-24-2911/3-11 from 14th of July 2011, the decision to grant the approval for issuance of shares without a public tender in order to convert retained earnings to Company's basic capital and, on the basis of that, to exchange existing shares in order to increase their nominal value.
3. On the day of 18th of July 2011 the Central Securities Depository and Clearing House changed the face value for all shares that is 9,467,810 ordinary shares of the issuer Energoprojekt Holding p.l.c. from Belgrade (registration number 07023014) with CFI code ESVUFR and ISIN number RSHOLDE58279.
4. The result issuance of ordinary shares of IX emission without a public tender is the increase in Company's basic capital on the basis of the profit distribution by the annual account for 2010, which amounts to 4,828,583,100.00 RSD and is divided in 9,467,810 ordinary shares of 510.00 RSD face value per each share, with CFI code ESVUFR and ISIN number RSHOLDE58279.

In accordance with the Article 8 of the Regulations on content and form of public companies reporting, the Statement on important events will be published in the daily gazette which is distributed in the whole territory of the Republic of Serbia.

Energoprojekt Holding p.l.c.

Chief Executive Officer

Vladimir Milovanović, B.Sc.Eng.