

In accordance with the provisions of Article 63 of the Law on Capital Market (RS Official Gazette No. 31/11, 112/15, 108/16, 9/2020 and 153/2020) and Article 33 of the Rulebook on the Listing of the Belgrade Stock Exchange, Komerčijalna banka AD Beograd releases the following

NOTIFICATION ABOUT THE ACQUISITION OF TREASURY SHARES

I. Data about the issuer - public company:

Business name: Komerčijalna banka AD Beograd (hereinafter: the Bank)
Reg. No. 07737068
TIN: 100001931
Address and headquarters: Belgrade, 14 Svetog Save Street
Total number of issued shares:
Ordinary shares - 16.817.956, CFI code: ESVUFR, ISIN No. RSKOBBE16946
Preferred shares - 373.510, CFI code: EPNNAR, ISIN No. RSKOBBE19692

II. Data about the number of acquired treasury shares that are the subject-matter of the notification in absolute and relative amount:

Number of acquired treasury shares: 487,054
Acquired treasury shares in %: 2.896036

III. Grounds, manner and date of acquisition of treasury shares that are the subject-matter of notification:

Treasury shares that are the subject-matter of this notification were acquired in the process of acquisition of ordinary shares VFI code: ESVUFR, ISIN No. RSKOBBE16946, from dissenting shareholders, in accordance with the provisions of Article 474 and 475 of the Company Law and the Rules for Operation of the Central Securities Depository and Clearing House, on the grounds of the Decision on merging NLB Banka ad Beograd to Komerčijalna banka AD Beograd No. 152/3 adopted at the General Meeting of the Bank's Shareholders on 23.12.2021, as the basis for dissension of the shareholders and the Decision on supplements to the Decision on acquisition of the Bank's treasury shares from dissenting shareholders No. 180/1, adopted at the General Meeting of the Bank's Shareholders held on 25.02.2022.
Acquisition was carried out immediately upon receiving the Decision of the National Bank of Serbia on granting a prior approval for the acquisition of treasury shares No. 3901 of 04.03.2022.
Date of netting the transaction: 07.03.2022, price 4,589.01 dinars per ordinary share.

IV. Additional information on the acquisition and the total number of the Bank's ordinary shares:

On the date of publication of this notification Komerčijalna banka AD Beograd owns a total of 487,054 treasury shares, which is 2.896036% of the total number of issued ordinary shares or 2.833115% of the total number of issued shares of both types (ordinary and preferred).

EXECUTIVE BOARD

Deputy Chief Executive Officer
Dejan Janjatović

Chief Executive Officer

Vlastimir Vuković

