

Reg. No.217/22
Belgrade, 29.04.2022

Pursuant to Article 57, Paragraph 4 and Article 65, Paragraph 2, Item 4 of the Law on Capital Market (RS official Gazette No. 36/2011, 99/2011, 83/2014 – second law, 5/2015, 44/2018, 95/2018 and 91/2019) **NLB Komercijalna banka AD Beograd**, Svetog Save 14, 11000 Beograd, reg. no. 07737068 (hereinafter: the Bank) releases the following

**NOTIFICATION ON THE CHANGED NUMBER OF SHARES AND
INCREASE IN EQUITY AS THE RESULT OF
ISSUING THE ORDINARY SHARES OF XXVIII ISSUE
IN THE PROCESS OF THE STATUS CHANGE OF A MERGER**

Pursuant to the Decision of the General Meeting of Shareholders No. 152/4 on issuing the XXVIII issue of ordinary shares for the purpose of increasing the core capital as the result of the status change of merging the Bank, of 23.12.2021, for the purpose of replacing the existing shares of NLB banka a.d. Beograd, on the basis of the status change of a merger, the Bank has issued 1,658,430 ordinary shares of the XXVIII issue, that bear the CFI code: ESVUFR and ISIN number: RSKOBBE16946, with the nominal value of RSD 1,000.00, and the issue price was RSD 3,512.40.

NLB d.d. Ljubljana acquires i.e. it has been allocated all 1,658,430 issued ordinary shares of the XXVIII issue, as the only shareholder of NLB banka a.d. Beograd, at the total nominal value of RSD 1,658,430,000.00, while the total value calculated at the issue price is RSD 5,825,069,532.00.

The total number of the Bank's ordinary shares, after the completed capital increase, is 18,476,386 ordinary shares, with a voting right, and **the value of the Bank's core capital, after the increase, is RSD 18,849,896,000.00** and consists of 18,476,386 ordinary shares and 373,510 preferred shares, at the nominal value of RSD 1,000.00.

The shares were registered at the Central Securities Registry and Clearing House on 29.04.2022, upon obtaining all the regulatory approvals and the decision on registration of the increase in core capital at the Registry of Business Entities i.e. about the performed status change of the merger.

This notification is posted on the webpage of the Belgrade Stock Exchange (www.belex.rs), in the Official Register of Information of Public Companies, on the webpage of the Securities Commission (www.sec.gov.rs), and on the Bank's webpage (www.nlbkb.rs).

EXECUTIVE BOARD

**Deputy President of
the Executive Board**
Dejan Janjatović

President of the Executive Board
Vlastimir Vuković